

MORRISON & FOERSTER LLP  
1290 Avenue of the Americas  
New York, New York 10104  
Telephone: (212) 468-8000  
Facsimile: (212) 468-7900  
Gary S. Lee  
Norman S. Rosenbaum  
Alexandra Steinberg Barrage

*Counsel for the Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----  
In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.  
-----

)  
)  
)  
)  
)  
)  
)

Case No. 12-12020 (MG)

Chapter 11

Jointly Administered

**NOTICE OF REVISED FORM OF ORDER GRANTING DEBTORS' MOTION  
UNDER SECTION 365 OF THE BANKRUPTCY CODE TO ASSUME AND  
ASSIGN SERVICING-RELATED AGREEMENTS WITH IMPAC FUNDING  
CORPORATION AND IMPAC MORTGAGE HOLDINGS, INC.**

**PLEASE TAKE NOTICE** that the undersigned will present the revised *Order Granting Debtors' Motion Under Section 365 of the Bankruptcy Code to Assume and Assign Servicing-Related Agreements with Impac Funding Corporation and Impac Mortgage Holdings, Inc.*, substantially in the form attached hereto as Exhibit 1, to the Honorable Martin Glenn, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, Room 501, for signature at the confirmation hearing on **December 11, 2013 at 10:00 a.m. (Prevailing Eastern Time)**.

Dated: December 10, 2013  
New York, New York

Respectfully submitted,

By: /s/ Gary S. Lee  
Gary S. Lee  
Norman S. Rosenbaum  
1290 Avenue of the Americas  
New York, New York 10104  
Tel: (212) 468-8000  
Fax: (212) 468- 7900

Alexandra Steinberg Barrage  
2000 Pennsylvania Avenue, NW  
Washington, D.C. 20006  
Telephone: (202) 887-1500  
Facsimile: (202) 785-7525

*Counsel for the Debtors  
and Debtors-in-Possession*